

Financial Fitness Greater Austin 2015

Financial strength and wealth for all.

Workshop Topic		Date				Instructor's Name					
Please t	ake a few		ank you for s to fill out	_					onal and o	confident	ial.
Race and Gender:			Race: Gender: Please Circle One: M F								
Current Financial Situation(s):			Unemployed Underemployed Homeless Student Loans New Home Purchase High Credit Card Debt Foreclosure High Medical Bills Bankruptcy Low Credit Score								
Education Level (circle one):			Some High School High School Diploma/GED Some College College Graduate								
What financial services do you currently use?		Credit Card Savings Account Checking Account Pre-Paid Debit Card Borrowing from Others Retirement Fund Other Investment Funds Payday/Title Loans									
						el: 70,000 - 79,999	80,000 - Above				

Please circle No, Sometimes or Yes for the statements below.

I am comfortable with my current financial situation.	No	Sometimes	Yes
I feel confident I can meet my normal monthly living expenses without borrowing.	No	Sometimes	Yes
I am able to save money on a monthly basis.	No	Sometimes	Yes
I would be able to deal with a financial emergency that cost \$1,000.	No	Sometimes	Yes

Please rate the presentation of the class on the following table, with "1" being poor and "5" being excellent.

Did you find the information useful?	1	2	3	4	5	
Would you recommend this workshop?	1	2	3	4	5	

After this presentation, are you more likely to take any of the following actions (circle any that apply):

Open A Bank Account	Check Credit Score	Start Saving	Open a Retirement Fund		Pay Off Debt
Attend Other Financial Education Classes		Budge	t / Track Expenses	Other:	

Please share any additional comments below: